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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UBS REAL ESTATE SECURITIES, INC.,

Plaintiff,

Case No. 07-CV-3701
ECF Case

- against -

AMERICAN FIDELITY MORTGAGE CORP.,

Defendant.

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1 and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for American Fidelity Mortgage Corp. (a private non-governmental party) certifies that defendant does not have a parent corporation, nor does any publicly held corporation own 10% or more of its stock.

Dated: June 20, 2007

PRICE, MEESE, S HULMAN & D'ARMINIO, P.C.
Attorneys for Defendant American Fidelity Mortgage Corp.

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